

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. October 11, 2016
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 000-190-324-000
4. **SEMIRARA MINING AND POWER CORPORATION**
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City
Address of principal office
- Postal Code: 1231
8. (2) 888-3000/3055 Fax No. (2) 888-3955
Issuer's telephone number, including area code
9. Semirara Mining Corporation
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u> <u>(Outstanding)</u>
Common Shares	1,065,286,430
11. Indicate the item numbers reported herein: **Item 9.**

A. Exhaustion of Mineable Coal Reserve of Panian Pit

Please be advised that Semirara Mining and Power Corporation (the "Corporation" or "SCC") received today a Certification dated September 26, 2016 issued by the Department of Energy (DOE) certifying and confirming the depletion of the mineable coal reserves of the Panian Pit of the Corporation's Coal Operating Contract No. 5, located in Semirara Island, Caluya, Antique. Thus, the Corporation's coal production in Panian Pit will cease and rehabilitation of the area shall be undertaken.

Kindly note that the exhaustion of the mineable reserves of Panian Pit was validated by the DOE technical staff during their visit last September 20-21, 2016. A copy of the Certification is hereto attached as **Annex "A"**.

The Corporation's coal production in Panian Pit has ceased effective September 26, 2016.

B. Attendance in Corporate Governance Training Program

In compliance with the Honorable Commission's requirement pursuant to SEC Memorandum Circular No. 20, Series of 2013 please be advised that the following officers of the Corporation attended the Corporate Governance

Training Program led by the Institute of Corporate Directors, duly accredited training provider of the Commission:

B.1. Nena D. Arenas – VP, Chief Governance Officer & Compliance Officer

B.2. Ruben P. Lozada – Resident Manager

Attached for this purpose are photocopies of their Certificates of Attendance as Annexes “B” and “C”.

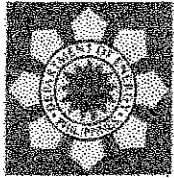
SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title : 
JOHN R. SADULLO
VP-Legal & Corporate Secretary

Date : October 11, 2016



Republic of the Philippines
DEPARTMENT OF ENERGY

CERTIFICATION

This is to certify and confirm the depletion of the mineable coal reserves of the Panian Pit of Semirara Mining and Power Corporation's (SMPC's) Coal Operating Contract No. 5, located in Semirara Island, Caluya, Antique. Subsequently, the SMPC's coal production in Panian Pit will cease and rehabilitation of the area shall be undertaken.

Issued this 26th day of September 2016 at the Department of Energy, Bonifacio Global City, Taguig City.

A handwritten signature in black ink, appearing to read "Donato D. Marcos", is written over a horizontal line.

DONATO D. MARCOS
Undersecretary
Department of Energy



Institute of Corporate Directors

presents this

Certificate of Attendance

to

Nena D. Arenas

Semirara Mining and Power Corporation

*for having attended the Distinguished Corporate
Governance Speaker Series held on October 7, 2016
at the Legaspi 1 Function Room, Makati Diamond Residences,
Makati City, Philippines.*

*This entitles you to a 4 - hour credit in compliance with
SEC MC No. 2, s. 2015.*

Given this 7th day of October 2016.

Ricardo Nicanor N. Jacinto
Chief Executive Officer



Institute of Corporate Directors

presents this

Certificate of Attendance

to

Ruben P. Lozada

Semirara Mining and Power Corporation

*for having attended the Distinguished Corporate
Governance Speaker Series held on October 7, 2016
at the Legaspi 1 Function Room, Makati Diamond Residences,
Makati City, Philippines.*

*This entitles you to a 4 - hour credit in compliance with
SEC MC No. 2, s. 2015.*

Given this 7th day of October 2016.

Ricardo Nicanor N. Jacinto
Chief Executive Officer